

ARNOLD & PORTER LLP



New York Breakfast Series

Arnold & Porter LLP is pleased to invite you to the next of our Regulatory Roundtables, a series which focuses on how businesses tackle emerging regulatory, litigation, and enforcement obstacles.

Each event begins with an informal breakfast at 8:00 a.m., followed by the presentation and questions at 8:30 a.m. We expect to finish the session by 10:00 a.m.

October 29, 2009

Financial Markets Regulatory Roundtable—Seventh in a Series

Private Capital Investments in Financial Institutions: An Update on Key Developments and Regulatory Issues Associated with Investments in Banks, Thrifts, and Their Holding Companies

Speakers: A. Patrick Doyle, *Partner, Co-Chair, Financial Services Practice, New York*
David F. Freeman, Jr., *Partner, Financial Services Practice, Washington, DC*
Alan W. Avery, *Partner, Financial Services Practice, New York*
David S. Berg, *Counsel, Corporate Practice, New York*

As failures of banks and thrift institutions mount and as banks and thrifts continue to see their assets—particularly commercial real estate assets—deteriorate in value, attracting sources of capital remains a high priority in Washington, DC. Over the past several months, private capital investors have shown an interest in providing capital to the banking industry. They remain interested in investing in healthy institutions, as well. Efforts by private capital investors to invest in banks and thrifts have been met with often inconsistent, confusing, and sometimes hostile reaction by federal regulatory agencies. In this roundtable, our attorneys will assess the regulatory environment faced by private capital investors.

Among the areas we will cover are:

- An overview and analysis of the FDIC's recently-adopted policy statement on the acquisition of failed depository institutions by private capital investors
- A discussion of recent private capital investments in banks or thrifts
- Structural options and forms of FDIC assistance
- Recent developments at the Federal Reserve Board and Office of Thrift Supervision
- Open issues and areas of uncertainty

We will be conducting monthly Financial Markets Regulatory Roundtables over the next few months as significant new developments arise. Topics and dates will be dictated by events and developments in the industry and in Washington, DC and will be announced.

Event will be held at:

Arnold & Porter LLP
36th Floor
399 Park Avenue (between 53rd and 54th Streets)
New York, NY 10022-4690

New York CLE credit is pending

Click [here](#) to RSVP